

# Collective Abundance Fund – Spending Plan

## How to use this worksheet:

The Wealth Building Spending Plan demonstrates how you will spend your award funds. **This plan should align with the goals and activities described in your application.**

**Step 1: What is the goal?** Select from the drop-down menu.

**Step 2: How much will you need for this goal's activities?** Enter the dollar amount.

**Step 3: What activities will you spend your grant funds for this goal?**

Provide details on how you will be spending these funds (for example: downpayment, tuition, business equipment, land purchase, cultural mentors, debt relief).

**Step 4: How do these activities support your wealth-building goal?**

Explain your “why” behind this investment.

**Step 5: List each activity and estimate the amount.** Provide details about what and how much will be spent on your activities.

**Note:** Ensure the amounts for all wealth-building goals add up to the requested amount. Remember 5% will be withheld until the approved final report and documentation at the end of the grant period.



### Wealth Building Goal # 1

What is the Goal?

Business Development

How much do you need for this goal's activities?

\$ 25,000

### What activities will you spend your award funds on for this goal?

Equipment purchases for plumbing business. Supplies purchases for plumbing business. Marketing costs for business.

### How do these activities support your wealth-building goal?

I need updated equipment and supplies to strengthen my existing plumbing business. Advertising and other marketing will support business growth.

### List each activity

### Estimated Amount

Trailer (equipment)

\$10,000

Plumbing supplies

10,000

Marketing costs

5,000

## Wealth Building Goal # 1

<b>What is the Goal?</b>	
<b>How much do you need for this goal's activities?</b>	<b>\$</b>

**What activities will you spend your award funds on for this goal?**

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### How do these activities support your wealth-building goal?

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[illegible]

## Wealth Building Goal # 2

What is the Goal?	
How much do you need for this goal's activities?	\$

**What activities will you spend your award funds on for this goal?**

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### How do these activities support your wealth-building goal?

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[illegible]

**Health and Wellness Goal****How much do you need for this activity? \$0-\$2000***Note: This amount was set aside as part of the total award and **NOT** additional funding.*

\$

**What activities will be supported by this plan?****List each activity****Estimated Amount****Financial Wellness and Planning Goal****How much do you need for this activity? \$0-\$1000***Note: This amount was set aside as part of the total award and **NOT** additional funding.*

\$

**What activities will be supported by this plan?****List each activity****Estimated Amount**